

Table 10: Levy parameters

Industry	Criteria	2018-19	2019-20	Change (%)
		Actual	Forecast	
	Restricted:			
ADIs - locally incorporated	Rate %	0.00420	0.00501	19.3%
	Minimum	15,000	15,000	-
	Maximum	3,000,000	3,125,000	4.2%
	Unrestricted rate (%)	0.001025	0.000955	(6.8%)
	Restricted:			
ADIs - foreign branches	Rate %	0.00084	0.00100	19.0%
	Minimum	15,000	15,000	-
	Maximum	600,000	625,000	4.2%
	Unrestricted rate (%)	0.001025	0.000955	(6.8%)
	Restricted:			
Life insurers / Friendly societies	Rate %	0.01009	0.01348	33.6%
	minimum	15,000	15,000	-
	maximum	750,000	1,110,000	48.0%
	Unrestricted rate (%)	0.003365	0.003148	(6.4%)
	Restricted:			
General insurers	Rate %	0.01556	0.02267	45.7%
	minimum	15,000	15,000	-
	maximum	900,000	1,300,000	44.4%
	Unrestricted rate (%)	0.009966	0.007427	(25.5%)
	Restricted:			
Superannuation funds	Rate %	0.00274	0.00324	18.2%
	minimum	5,000	5,000	-
	maximum	325,000	600,000	84.6%
	Unrestricted rate (%)	0.003911	0.003557	(9.1%)
	Restricted:			
Superannuation funds - Pooled Superannuation Trusts	Rate %	0.00137	0.00162	18.2%
	minimum	5,000	5,000	-
	maximum	162,500	300,000	84.6%
	Unrestricted rate (%)	0.001040	0.000799	(23.2%)

Table 11: Amounts levied on ADIs

Asset base	\$50m (\$'000)	\$500m (\$'000)	\$5b (\$'000)	\$25b (\$'000)	\$100b (\$'000)	\$800b (\$'000)
2017-18	10.5	25.0	250.3	1,251.7	4,092.2	11,738.0
2018-19	15.5	26.1	261.1	1,305.5	4,025.5	11,203.9
2019-20	15.5	29.8	298.2	1,490.9	4,080.3	10,767.7

Table 12: Amounts levied on foreign ADI branches

Asset base	\$500m (\$'000)	\$5b (\$'000)	\$25b (\$'000)	\$50b (\$'000)
2017-18	15.5	119.6	598.0	1,196.0
2018-19	20.1	93.2	466.2	932.4
2019-20	19.8	97.9	489.3	978.5

Table 13: Amounts levied on Life insurers/ Friendly societies

Asset base	\$50m (\$'000)	\$500m (\$'000)	\$5b (\$'000)	\$10b (\$'000)	\$50b (\$'000)	\$100b (\$'000)
2017-18	12.4	65.7	657.2	1,314.3	3,412.9	5,825.8
2018-19	16.7	67.3	672.6	1,086.5	2,432.4	4,114.7
2019-20	16.6	83.1	831.5	1,424.8	2,683.8	4,257.7

Table 14: Amounts levied on General insurers

Asset base	\$15m (\$'000)	\$50m (\$'000)	\$250m (\$'000)	\$1b (\$'000)	\$5b (\$'000)	\$15b (\$'000)
2017-18	12.0	16.7	65.9	263.6	1,318.0	3,017.1
2018-19	16.5	20.0	63.8	255.3	1,276.4	2,394.9
2019-20	16.1	18.7	75.3	301.0	1,505.1	2,414.0

Table 15: Amounts levied on Superannuation funds (excluding SAFs and PSTs)

Asset base	\$5m (\$'000)	\$50m (\$'000)	\$250m (\$'000)	\$1b (\$'000)	\$20b (\$'000)	\$50b (\$'000)	\$100b (\$'000)
2017-18	3.8	6.3	21.8	87.3	1,431.0	3,127.5	5,955.0
2018-19	5.2	7.0	16.6	66.5	1,107.1	2,280.3	4,235.7
2019-20	5.2	6.8	17.0	68.0	1,311.4	2,378.5	4,157.0

Table 16: Amounts levied on PSTs

Asset base	\$10m (\$'000)	\$50m (\$'000)	\$500m (\$'000)	\$5b (\$'000)	\$10b (\$'000)	\$20b (\$'000)	\$50b (\$'000)
2017-18	3.6	4.2	14.7	147.5	291.3	432.6	856.5
2018-19	5.1	5.5	12.1	120.6	241.2	370.5	682.5
2019-20	5.1	5.4	12.1	120.9	241.9	459.9	699.7